

**IN THE UNITED STATES BANKRUPTCY COURT
FOR THE SOUTHERN DISTRICT OF TEXAS
HOUSTON DIVISION**

IN RE:

**LIMETREE BAY SERVICES, LLC, *et al.*,¹
Debtors.**

CHAPTER 11

**CASE NO.: 21-32351 (DRJ)
(Jointly Administered)**

**SEVENTH NOTICE OF EXTENSION OF
MILESTONES AND BID PROCEDURES DEADLINES**

PLEASE TAKE NOTICE that, pursuant to the Court's *Order Granting Debtors' Emergency Motion to Amend Milestones and Bid Procedures Deadlines* (Doc. 583) (the "**Order**"), the Milestones and Bid Procedures Deadlines (each as defined in the Order) are hereby amended in accordance with the attached Exhibit A. Except as expressly amended hereby, the Milestones and Bid Procedures Deadlines provided in the *Sixth Notice of Extension of Milestones and Bid Procedures Deadlines* (Doc. 829-3) filed on November 30, 2021 shall remain the same.

[signature page follows]

¹ The Debtors in these chapter 11 cases, along with the last four digits of each Debtor's federal tax identification number, as applicable, are: Limetree Bay Services, LLC (1866); Limetree Bay Refining Holdings, LLC (1776); Limetree Bay Refining Holdings II, LLC (1815); Limetree Bay Refining, LLC (8671); Limetree Bay Refining Operating, LLC (9067); Limetree Bay Refining Marketing, LLC (9222). The Debtors' mailing address is Limetree Bay Services, LLC, 11100 Brittmoore Park Drive, Houston, TX 77041.

Dated: December 16, 2021

BAKER & HOSTETLER LLP

/s/ Elizabeth A. Green

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Counsel for the Debtors and Debtors in Possession

Certificate of Service

I HEREBY CERTIFY that on December 16, 2021, a true copy of the foregoing was filed with the Court using the CM/ECF System, which will provide notice of such filing to all parties requesting such service.

/s/ Elizabeth A. Green

Elizabeth A. Green

EXHIBIT A

Event	Current Date/Deadline	New Date/Deadline
Bid Deadline ²	N/A	December 16, 2021 at 10:00 a.m. CT
Deadline to provide credentials to access virtual Auction platform to SCE, Bay, Sabin, WIPL, the Notice Parties, the United States, and the United States Trustee ³	N/A	December 16, 2021 at 12:00 p.m. CT
Auction	November 18, 2021	December 17, 2021 at 10:00 a.m. CT
Deadline to file the Designation of Winning Bid	November 30, 2021	December 18, 2021 at 5:00 p.m. CT
Deadline to file Sale Order and transaction documents	December 3, 2021	December 18, 2021 at 5:00 p.m. CT
Deadline to object to the Sale	December 6, 2021 at 5:00 p.m. CT	December 19, 2021 at 5:00 p.m. CT
Deadline to reply to objection(s) to the Sale	December 7, 2021 at 2:00 p.m. CT, subject to supplementation during Sale Hearing	In writing, December 21, 2021 at 10:00 a.m. CT, or orally, any time prior to the conclusion of the Sale Hearing
Sale Hearing	December 7, 2021	December 21, 2021 at 10:00 a.m. CT
Expected entry of Sale Order	December 9, 2021	December 22, 2021
Deadline for Winning Bidder to close sale transaction	December 17, 2021 at 5:00 p.m. CT	January 24, 2021
Deadline for Back-up Bidder to close sale transaction (if applicable)	TBD	January 31, 2021
Sale Milestone	December 17, 2021	January 31, 2021

² As defined in the Debtors' Emergency Motion to (I) Reopen Auction Pursuant to Bidding Procedures, (II) Approve Schedule and Procedures for Continued Action, and (III) Grant Related Relief (Doc. No. 862) and the *Order Granting Debtors' Emergency Motion to (I) Reopen Auction Pursuant to Bidding Procedures, (II) Approve Schedule and Procedures for Continued Auction, and (III) Grant Related Relief* (Doc. No. 913).

³ As defined in the Debtors' Emergency Motion to (I) Reopen Auction Pursuant to Bidding Procedures, (II) Approve Schedule and Procedures for Continued Action, and (III) Grant Related Relief (Doc. No. 862) and the *Order Granting Debtors' Emergency Motion to (I) Reopen Auction Pursuant to Bidding Procedures, (II) Approve Schedule and Procedures for Continued Auction, and (III) Grant Related Relief* (Doc. No. 913).